

MARKET-LINKED DEBENTURE VALUATION

Issuer: Alpha Alternatives Financial Services Pvt Ltd

Security Details:

Valuation as on 04 th Apr 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807138	Alpha Alternatives Financial Services Private Limited	Series I	Linked to Underlying Investment Strategy	23-Feb-24	04-June-27	Rs. 1,00,000	Rs 1,18,000	101.71	101.46	CARE PP-MLD BBB /Stable

*Issue date is deemed date of allotment

Calculation of value of the debenture

Value=Amount invested*Valuation price(j)/100

Where Amount invested=Number of debentures*issue Price(i)

2. Security Historical Price:

Valuation as on 31 st Mar 2024												
S.No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation price per Rs100 Face value (NAV Pre TDS)	TDS	Valuation price per Rs100 Face value (NAV (Post TDS))	Valuation as of previous	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)
1	INE0L6807138	Alpha Alternatives Financial Services Pvt Ltd	I	Linked to Underlying Investment Strategy	23-Feb-24	04-Jun-27	Rs. 1,00,000	101.62	0.16	101.46	101.54	CARE PP-MLD BBB/Stable

Valuation as on 28 th Mar 2024												
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
1	INE0L6807138	Alpha Alternatives Financial Services Private Limited	Series I	Linked to Underlying Investment Strategy	23-Feb-24	04-June-27	Rs. 1,00,000	Rs 1,18,000	101.54	101.12	CARE PP-MLD BBB /Stable	

Valuation as on 21 st Mar 2024												
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
1	INE0L6807138	Alpha Alternatives Financial Services Private Limited	Series I	Linked to Underlying Investment Strategy	23-Feb-24	04-June-27	Rs. 1,00,000	Rs 1,18,000	101.12	100.77	CARE PP-MLD BBB /Stable	

Valuation as on 14 th Mar 2024												
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	
1	INE0L6807138	Alpha Alternatives Financial Services Private Limited	Series I	Linked to Underlying Investment Strategy	23-Feb-24	04-June-27	Rs. 1,00,000	Rs 1,18,000	100.77	100.78	CARE PP-MLD BBB /Stable	

Valuation as on 07 th Mar 2024												
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	

1	INE0L6807138	Alpha Alternatives Financial Services Private Limited	Series I	Linked to Underlying Investment Strategy	23-Feb-24	04-June-27	Rs. 1,00,000	Rs 1,18,000	100.78	100.33	CARE PP-MLD BBB /Stable
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Valuation as on 29 th Feb 2024											
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Issue Price per Debenture	Valuation per Rs 100 of Issue Price	Valuation as of previous week	Latest conservative rating
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
1	INE0L6807138	Alpha Alternatives Financial Services Private Limited	Series I	Linked to Underlying Investment Strategy	23-Feb-24	04-June-27	Rs. 1,00,000	Rs 1,18,000	100.33	100.00	CARE PP-MLD BBB /Stable

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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Office No. 602, 6th Floor, Rustomjee Aspiree, Off Eastern Express Highway, Sion East,
Mumbai – 400 022